

RECORDATION NO. 23966-14 FILED

SEP 27 11 -2 30 PM

SURFACE TRANSPORTATION BOARD

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ELIAS C. ALVORD (1942)
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October 27, 2011

Chief
Section of Administration
Office of Proceedings
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Section Chief,

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a) are two (2) copies of a Notice, dated as of October 26, 2011, a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Memorandum of Lease Agreement previously filed with the Board under Recordation Number 23966-A

The name and address of the party to the enclosed document are

Lessor:	BBRX Two LLC (as ultimate assignee of Greenbrier Leasing Corporation) 545 Steamboat Road Greenwich, CT 06830
[Lessee:	Canadian National Railway Company (as assignee of BC Rail Partnership) 935 de la Gauchetiere Street West Montreal, Quebec Canada H3B 2M9]

Section Chief
October 27, 2011
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A description of the railroad equipment covered by the enclosed document
is:

There is no change to the equipment.

A short summary of the document to appear in the index is:

Notice.

Also enclosed is a check in the amount of \$41 00 payable to the order of
the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the
undersigned

Very truly yours,


✓ Edward M. Luria

EML/sem
Enclosures

RECORDATION NO. 23966-4 FILED

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NOTICE

SURFACE TRANSPORTATION BOARD

Notice is hereby given that BC Rail Partnership has assigned its interest in the Memorandum of Lease Agreement, dated as of May 1, 2002, between BBRX Two LLC (as ultimate assignee of Greenbrier Leasing Corporation), Lessor, and BC Rail Partnership, Lessee, filed with the Board on May 28, 2002, under Recordation Number 23966-A, to Canadian National Railway Company.

IN WITNESS WHEREOF, BBRX Two LLC, has caused this Notice to be executed by a duly authorized officer as of October 26, 2011.

BBRX TWO LLC, Lessor

By: New Province Rail Partners,
Manager

By: [Signature]

Name: Leonard Shavel

Title: Vice President

I certify that I hold the title set forth below, that this instrument was signed on behalf of the Lessor by authority of its Manager and that I acknowledge that the execution of the foregoing instrument was the free act and deed of the Lessor. I further declare under penalty of perjury that the foregoing is true and correct.

By: [Signature]

Name: Leonard Shavel

Title: Vice President

CERTIFICATION

I, Edward M Luria, an attorney licensed to practice in the District of Columbia, the State of Delaware and the Commonwealth of Pennsylvania, do hereby certify under penalty of perjury that I have compared the attached copy with the original thereof and have found the copy to be complete and identical in all respects to the original document

Dated 10/27/11

Edward M Luria
Edward M Luria